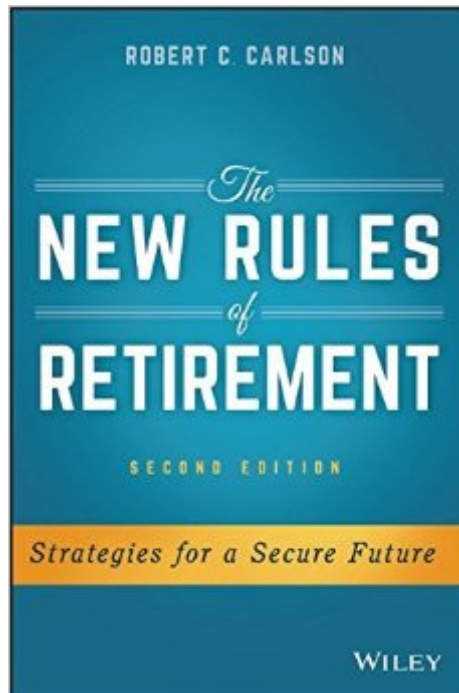


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# The New Rules Of Retirement: Strategies For A Secure Future



## Synopsis

Create the retirement you desire with proven financial strategies. *The New Rules of Retirement* throws away the rules of thumb, clichés, and obsolete ideas. It provides a proven, updated approach to retiring successfully in today's world. In this new second edition based on independent, objective research, retirement expert Robert C. Carlson uses proven, profitable techniques to coordinate all the factors that lead to financial security and independence. You'll learn how much you really need to save for retirement, how to invest that nest egg before and during retirement, and how to establish a wise and sustainable spending strategy. Carlson will explain how to overcome the threats to lifetime financial security, such as longer life expectancy, low investment returns, higher taxes, and more. Importantly, you'll learn how to plan for the wildcards of retirement planning: health care and long-term care expenses. This edition covers changes in key areas such as annuities, IRA management, estate planning, and income taxes. You'll learn how to merge these insights into your plan to enhance financial security and to provide for loved ones in the future. Retirement no longer means being put out to pasture. Today's retirees are traveling the world, attending classes, developing new skills, starting businesses, mastering neglected hobbies, and more—well into their golden years. This guide helps ensure you have the financial independence to pursue the retirement you want through smart planning and effective financial strategies. Know and overcome the threats to retiree financial security. Learn the right way to estimate retirement spending. Develop a sustainable spending strategy. Invest your nest egg to make it last. Plan for potential long-term health care. Leave a legacy for loved ones. The retirement is now a new phase of life, not a winding down. It's a time to live your best life and do things you couldn't before. But all the financial aspects of retirement have changed. To maintain financial security and create the retirement you desire, you need to be on top of the changes. *The New Rules of Retirement* provides the latest, proven strategies that help put the shine in your golden years.

## Book Information

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## Customer Reviews

As an advocate for financial literacy and a well-planned retirement I was very impressed with this book (received it hot off the press on 4/18/16). It is not a book on shilling must have stocks or "the one investment system" so often the premis of investment books. This book covers practically all of the areas one needs to plan, implement and enjoy retirement in it's various forms. I don't know the author and have no agenda with the book. I just felt compelled to write this as it contains a large amount of useful information and ideas. I read the three hundred pages in three days and will re-read it as a reference for the future. No pics, no glitzy graphs - just great information in a readable format.

Excellent in all respects. Recommended reading BEFORE retiring rather than afterwards as I did. Have suggested its reading to lots of colleagues beginning to think about retirement.

This book has many helpful tips for those contemplating retirement and for the newly retired. It is written in plain speak, not with financial wizards in mind, but for those among us who are looking for guidance in the post-working world. I particularly like the summaries at the end of chapters which will make locating a piece of information already read easier to find. Mr. Carlson clearly knows his stuff and successfully conveys important retirement information in a down to earth fashion.

Mr. Carlson really knows his stuff! It doesn't take more than 10 pages to comprehend his complete understanding of retirement and portfolio management. His advice is sound, effective, and reasonable. Diversify and plan. I had the privilege of meeting Mr. Carlson at his home and was impressed by his collection of accolades and notoriety from his time on various boards and at distinguished universities. READ THIS BOOK! Your'e grandchildren will thank you... and Mr. Carlson.

Prompt delivery and excellent information. Highly recommend those individuals nearing retirement and others for their planning needs.

great. very helpful two others that I gave a copy to, felt the same.

Very thorough and informative book covering a wide range of subjects relevant to anyone in or near retirement.

This is the best of the very many I have reviewed. A must read if you are considering the future, or near retirement.

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